#### **FY 2010 LIHEAP LEVERAGING REPORT**

Grantee: Rhodes Isl	and Rec'd_	11.30.10		
Express: Faxed: _x Regu	ılar: E-Mail:	_ Certified:	<del>-</del>	
Base Period Octobe	er 1, 2009 Sep	otember 30,	<u> 2010</u>	
				e Nu
	SUBMITTED	Changes	FINAL	
A. # of Resources	5			
B. Gross value/countable	\$10,136,957			
C. Grantee's own funds used	0			
D. Total costs/charges to low income	0			
E. Initial net value	#10,136,957			
F. Federal LIHEAP funds	$\mathcal{U}$			
G. Final net value	#10,136,957 12/7/10 KL			·
ENTERED INTO DATABASE	12/7/10KL			
Signed by CEO (Y or N)	_	gation on File (	Y or N)	
Math Check: Date 12/7/10	/c/_ Revie	ewer		
First Review Cycle	R	eview Comple	<u>te</u>	
1st Reviewer: Date:_ 2nd Reviewer: Date:		ver: D wer: D	ate ate	
DEA DIRECTOR:	Date:			
Additional Information  Date Requested  Date Received	Resource #	es Changed o Action_	·	
	D	A -1!		

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6,588,687. +
 1,835,452. +
   938,232. +
  148,945- +
   625,641. +
10,136,957. *
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Grantee:

Address:

Expiration Date: 08/31

## LOW INCOME HOME ENERGY ASSISTANCE PROGRAM

LIHEAP LEVERAGING REPORT SUMMARY PAGE

One Capitol Hill, Providence RI, 02908-5850 Rhode Island Office of Energy Resources Base Period: October 1,2010 - September 30,200 WAUNITY STRVICES Estimated reporting burden = 38 hours total Month/Day/Year . Month/Day/Year

Name and telephone number of person(s) to contact for further information:

On this Summary Page, show the grand totals for all leveraged resources that the grantee proposes to count for this base period. Items B through E are to show the sums of the information from item 1 of the Resource/Benefit Description Pages, Part 1 of this form.

\$10,136,957.48	item G, subtract item F from item E.)	ounted for this base period (To calculate	G. Final net value of leveraged resources/benefits to be counted for this base period (To calculate item G, subtract item F from item E.)	G. Final net v
\$0.00	onstrate leveraging programs during	tment used to identify, develop, and den	F. Amount of funds from grantee's Federal LIHEAP allotment used to identify, develop, and demonstrate leveraging programs during this base period	F. Amount of f this base period
\$10,136,957.48	\$0.00	\$0.00	\$10,136,957.48	Ų,
items C and D from item B.)	receive these benefits	resources (not including funds from grantee's Federal LIHEAP allotment)	low income households during this base period	tesources
E. Net value of these resources/	D. Total costs/charges to low income households to participate/	C. Total amount of grantee's own funds used to leverage these	B. Total gross value of countable benefits provided by these resources to	A. Total number of

I certify that, to the best of my knowledge, the information in this LIHEAP Leveraging Report is correct, and documentation to support this information is readily available and will be submitted upon request to the U.S. Department of Health and Human Services.

Signature of Chief Executive Officer or Designee

Interim Commissioner, RI Office of Energy Resources Title

#### STATE OF RHODE ISLAND AND PROVIDENCE PLANTATIONS



#### RHODE ISLAND OFFICE OF ENERGY RESOURCES

One Capitol Hill Providence. RI 02908-5850 (401) 574-9100 FAX (401) 574-9125 www.energy.ri.gov

November 23, 2010

Trudy Hairston
Program Specialist
HHS/ACF/OCS/DEA

CC: Nick St. Angelo Division of Energy Assistance Office of Community Services, ACF, HHS

Dear Ms. Hairston and Mr. St. Angelo,

I am please to submit the State of Rhode Island's application for fiscal year 2010 leveraging activities.

Should you have any questions or require further information, please feel free to contact me at (401) 574-9103

Sincerely

Lewis C. Babbitt III

Fiscal Management Officer RI Office of Energy Resources

# LOW INCOME HOME ENERGY ASSISTANCE PROGRAM SAMPLE LEVERAGING SUMMARY WORKSHEET

This sample format is voluntary. No penalties will be imposed if grantees do not submit it.

		Tiantee Nine
		e Island Unice of Energy Resources
To a second seco	Month/Day/Year - Month/Day/Vear	Base Period: October/1/2009 - September 31, 2010 Pa
	Safked tabusaron & Aminimum Swenier 2000 and 12 miles of the same	Page 1 of 1 Leversoing Summer, World Land

50	1	<u> </u>	T	 <del></del>	<del></del>	<del></del>	1	T	<del></del>	
Subtotals for this page					CA.	4	w	2	_	Resource #
r this page					Good Neighbor Energy Fund - Salvation Army	Keep the Heat On - Archdiocese of Providence	National Grid Gas Low-Income Residential Discount Rate	National Grid Gas - LIHEAP Matching Grants	National Grid A-60 Low-income Discount Rate	A. Resource/benefit name (Submit a Resource/Benefit Description Pages form for each resource/benefit listed below.)
\$10,136,957.48					\$625,641	<u>\$148,945</u>	\$938.23 <u>2</u>	\$1,835,452	\$6,588,687.48	B. Gross value of countable benefits provided by this resource to low income households during this base period
\$0.00					\$0.00	\$0.08	\$0.00	\$0.00	\$0.00	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP alloiment)
\$0.00					\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	D. Costs/charges to low income households to participate/receive these benefits
\$10,136,957.48					\$625,641	\$148,945	\$938,232	\$1,835,452	\$6,588,687.48	E. Net value of resource/ benefits (To calculate item E for each resource/benefit, subtract items C and D from item B for that resource/ benefit.)

Expiration Date: 08/31/2012

## LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

G	rantee: RI OER Base period:	
	Resource # 1 Month/Day/Year - Month/Day/Year	-
	A. Resource/benefit name: National Grid A-60 Low-income Discount Rate	
	B. Gross value of countable benefits provided by resource during this base period:	\$ 6,588,687.48
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$ <u> </u>
	D. Costs and charges to low income households to participate/receive these benefits:	\$ 0
	<ul> <li>E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):</li> </ul>	\$ <u>6,5<b>88</b>,687.48</u>
2.	Type of resource: Cash X Discount/waiver In-kind contribut If more than one type of resource is claimed: Gross value of countable benefits provided by resource:	ion each type of
3.	Source of resource: National Grid Electric	
4.	Brief description of resource:  Low-income households pay a reduced rate per kWh for their electric Usage	
5.	Brief description of benefit(s) provided to low income households by this resource (if benefit resource as described in item 4, or if more information is needed):  The A-60 low-income rate provides an approx. 70% discount from the A-16 resident rate is between .0103016/kWh and the Residential A-16 rate is roughly .039/kWh. approx. 0.027/kWh.	dial and complete as
б.	Geographical area in which benefits were provided:  Rhode Island Low-Income customers of National Grid Electric	
7.	Month(s) and year(s) when benefits were provided to recipients during this base period: Oct.	<u> 2009 - Sept.2010</u>
8.	Number of low income households to whom benefits were provided in this base period:	40,212
9.	Eligibility standard(s) for low income households to whom benefits were provided:	
	Income at or below 150% of the poverty level _X Income at or below 60% of State median incomeOtherSpecify:	

Pa	age 2 - Grantee: RI Office of Energy Resources Resource # 1
10	O. Agency/agencies that administered resource/benefits: National Grid Electric
1.1	<ol> <li>Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: National Grid's NECO Monthly Distribution Report</li> </ol>
12	Prief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: (see attached NECO Revenue Report)
13	. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
	X (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
_	(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
	(iii) The resource/benefit(s) were distributed to low income households as described in the grantee's LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14.	If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
	As a result of several years of coordination between the Office of Energy Resources, National Grid, and the PUC, LIHEAP households are now categorically eligible for the A-60 Discount rate.
	RIOER uses its Information Data System to provide National Grid with a complete listing of LIHEAP clients and their electric account numbers.
15.	If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LTHEAP program (check one or more):
	ABCDEFGH
16.	If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program.

#### The Narragansett Electric Company Calculation of Low Income Residential Rate A-60 Subsidy October 2009 through September 2010

	Number of <u>Customers</u> (a)	kWh <u>Deliveries</u> (b)	Total Dist Revenue <u>Rate A-60</u> (c)	Total Dist Revenue <u>Rate A-16</u> (d)	<u>Subsidy</u> (c)
Oct-09	36,086	15,959,375	\$164,438.60	\$638,025.00	\$473,586.40
Nov-09	36,313	16,528,271	\$175,034.78	\$657,855.18	\$482,820,40
Dec-09	35,807	19,171,303	\$238,942.48	\$745,692.44	\$506,749.96
Jan-10	36,128	24,040,244	\$356,213.23	\$910,950,64	\$554,737,41
Feb-10	36,325	20,819,972	\$275,007.61	\$802,776.00	\$527,768.39
Mar-10	41,04 <del>4</del>	22,166,338	\$326,036,30	\$899,350.81	\$573,314.51
Apr-10	40,563	19,772,845	\$336,042.55	\$851,081,32	\$515,038,77
May-10	41,763	18,161,618	\$307,945.42	\$798,624,45	\$490,679.03
Jun-10	40,271	19,194,265	\$325,228,84	\$826,846,32	\$501,617,48
Jul-10	40,864	29.833,971	\$501,695,96	\$1,203,694,12	\$701,998.16
Aug-10	39,644	28,071,000	\$473,771.26	\$1,137,044.91	\$663,273,65
Sep-10 _	40,212	24,292,034	\$409,014.19	\$1,006,117,5 <u>2</u>	\$597 <u>,10</u> 3, <u>33</u>
Total	38,752	258,011,236 \$	3,889,371,22	\$ 10,478,058,70	\$ 6,588,687,48

#### Column Notes:

Data Source: NECO Monthly Distribution Revenue Reports (a), (b), (c)

(d) (c) columns (a) and (b) multiplied by Rate A-16 distribution customer and kWh charges in effect column (d) - column (c)

Expiration Date: 08/31/2014

### LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT

RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted. Grantee: <u>RI OER</u> Base period: \_\_\_\_ 10/1/2009 - 9/30/2010 Month/Day/Year - Month/Day/Year 1. Resource # 2 A. Resource/benefit name: National Grid Gas - LIHEAP Matching Grants B. Gross value of countable benefits provided by resource during this base period: <u>\$\_1,8</u>35,452 C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment): 0 D. Costs and charges to low income households to participate/receive these benefits: 0 E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B): <u>\$\_1,835,452</u> 2. Type of resource: Cash Discount/waiver XIn-kind contribution If more than one type of resource is claimed: Gross value of countable benefits provided by each type of Source of resource: National Grid Gas 3. Brief description of resource: National Grid provides a roughly 23% match of the LIHEAP award to the 4. Brief description of benefit(s) provided to low income households by this resource (if benefits are different from resource as described in item 4, or if more information is needed): In coordination with the Rhode Island LIHEAP program, gas clients awarded benefits are given an in kind contribution of roughly 1/4 of the money received. Geographical area in which benefits were provided: Rhode Island National Grid Customers who received a 6. Month(s) and year(s) when benefits were provided to recipients during this base period: Dec 2009 - Sept 2010 7. Number of low income households to whom benefits were provided in this base period: 21,488 8. Eligibility standard(s) for low income households to whom benefits were provided: 9, \_Income at or below 150% of the poverty level  $\overline{X}$  Income at or below 60% of State median income \_\_Other-Specify:

Pag	ge 2 - Grantee: _	RI Office	of Energy	Resources	·	·		Resource #	2 .
10.	Agency/agenci	es that adm	inistered r	esource/ben	efīts: <b>Natio</b> r	nal Grid Gas			
II.	Source(s) of da recipient low in	ita used to d neome hous	determine v seholds: M	value of reso atching Gra	ource/benefi ant Reports	ts, and to dete provided by	ermine asso National	ciated costs to ; Grid	grantee and to
12.	Brief description calculated, and reduced rate/pr								enefits was or discounts,
13.	Criterion/criter; below. For full	ia in 45 CF text, see re	R 96.87(d) gulations	(2) that reso and instructi	urce/benefit ons for forn	s meet (check 1,)	one or two	o): (Criteria are	summarized
	X (i) The gran acquirin competin	₿ me resom	AP progra rce/benefit	m had an ac s from home	tive, substar e energy ven	itive, significa dor(s) throug	ant role in d h negotiatio	leveloping and/ on, regulation, a	or and/or
	10 44 11100	ите попаеть	ហរបន បពេទ្ធរូកូរ	ie under ine	irough (witl grantee's Ll IHEAP plan	HEAP standa	the grantereds, in acco	e's LIHEAP pro	egram to
	or as par	t of) the LI	HEAP pros	tternative to train. They	met at least	s I /HPAP ne	ogram, outs	d in the grantee side (not throug ough H demonst	1. 1.4 1
	If criterion (i) is of grantce's LIH involvement of I		ии ш аеле	looment and	Or acquisiti	OR OF PRODUCE	or more: 1 e/benefits,	Explanation of demonstrating	specific role hat
	As a result of se PUC, LIHEAP award. This gra	**************	3 TATA 1 CFC	ive a rough	IIV I/4 mistr	n trom Natio	gy Resoure onal Grid t	es, National G o their LIHEA	rid, and the P grant
]	RIOER uses its clients and their	Informati gas accou	on Data Sy Int numbe	ystem to pro rs.	ovide Natio	nal Grid witl	h a comple	te listing of LI	HEAP
15. 1	f criterion (iii) is esource's integra	s checked in ation/coord	n item 13: ination wit	Condition(s h grantee's I	s) under crite LIHEAP pro	erion (iii) that gram (check o	resource mone	neets that demo	nstrate(s)
-	A	_B	_c _	D·	E	<u> </u>	G	H	
6. I	f criterion (iii) is esource/benefits	checked in	item 13, a	and resource	has orose v	alue of \$5 00	0 <b>*=</b>		how

Fije Name		io #						
File Name		•		_				
	Date Applied	Customers w/Match Grant	Amount of Match Grant Applied	Match lied	Reme	Remaining Match Grant Balance	È	Total Grant Applied
BEGINNING BALANCE	10-Dec-09			1	ì	204 644 00	4	
RIGSHD03Prv_Ck7042P.dat	14-Jan-10	-		00 00	1	00.145,102,1	_	
RIGSPY06Prv 20100128 82622 dat	22-Eah-40	600		+	1	,281,421.00	_+	120.00
1 2	2 110-10	700	9		₩	1,204,909.00	_	76,632.00
1-	Z-iMat-10					1,204,804,00	_	76.737.00
PICSONAPO 2042020 4742	11-Mar-10	453		39,571.00	\$	,165,233.00	<del></del>	116 308 00
/43.0	15-Mar-10	1,343	_	╄	-	048 892 00	+	232 640.00
RIGSPYU/P 20100223 19016.DAT	15-Mar-10	1,379				928 948 nn	+-	352 502 00
RIGSPY02P 20100223 16005.dat	19-Mar-10	1,581	\$ 146,243.00		69	782 705 00	1-	408 826 AD
RIGSP 106 20100223 1137.dat	19-Mar-10	238		r	69	761 306 00	╄	520 235 00
PIGGENVOTE:20100318 0807.dat	26-Mar-10	42	\$ 3,2	<del> </del>	. <sub>CO</sub>	758,092,00	69	523,449 00
Ricar IU/Pzcijusus 1617.dat	27-Mar-10	97			£6	751 571 00	+	520,070,00
RIGSHUU3P CK/053.dat	31-Mar-10	<b>w</b>		╂	45	751 574 00	<b>丿</b>	500 070 00
RIGSPY06P20100329 1802.dat	2-Apr-10			4 478 00		747 093 00	4	524 449 00
RIGSPY06P 1102 1633.dat	12-Apr-10			╁	1	743 538 00	4	204,440.00
KIGSPY07P20100329 1507.dat	20-Apr-10	54		+-		740 335 00	+	530,003.00
	22-Apr-10			<del></del>		739 915 00	┰	241,500,00
RIGSPY03P20100426 1652.dat	28-Apr-10	237	46	╄	ľ	723 880 00	+	341,020,00
RIGSPY04P20100423 1558.dat	28-Apr-10		1	1		120,000,00	<del>-</del>	1 204 544 00
Ke-Allocate from Cumberland	18-May-10	T	Ē	1		100 000 00	<b>∍</b>  €	1,201,341,00
	19-May-10	-	\$	98 00 86		99 902 00	7 4	1,281,541.00
KIGSPY06P20100426 0842.dat	19-May-10	15				00,000	9	1,201,039.00
RIGSPY07P20100322 1137.dat	19-Mav-10	Ī				98,907.00	<b>9</b>	1,282,634.00
	19-May-10	3 6	1	000.00		94,227 00	<b>19</b>	1,287,314.00
RIGSPY02P20100420 1133.dat	26-May-10		5	-		94,013.00	جو	1,287,528.00
RIGSPY04P20100521 1432.dat	26-May-10	1	<u> </u>	<del>-</del>  -		80,200.00	₩.	1,301,341.00
RIGSPY03PCK42 63 dat	28 May 40	1	-1	_		78,497.00	<del>جه</del>	1,303,044.00
RIGSPY04P20100513 1247 4at	7 11 40			_		78,038.00	<del>(4)</del>	1,303,503.00
RIGSPY02P20100430 0047 424	7 10 - 10 - 10 - 1	†		<u></u> i		77,308.00	6/3	1,304,233.00
RIGSPY05P20100415 1588 424	1-4UF-10	20			٠.	77,173.00	<del>co</del>	1,304,368.00
RIGSPY04P2010060011 det	1 -uni-10	1	6	_		73,812,00	↔	1,307,729.00
RIGSPY03P20100617 1409 424	14-701-10		1			73,315.00	₩	1,308,226.00
RIGSPY02P2010060g 1027 dat	01-300-12	1				73,255.00	€7	1,308,286,00
RIGSPY04P20100611 1208 424	1-10F-10			_		73,150.00	₩	1,308,391.00
	ni-linee:	4	390	390.00		72,760.00	69	1,308,781.00

		<b>†</b> o <b>#</b>			L	
File Name	Date Applied	Customers	Amount of Match	Amount of Match   Remaining Match		Total Grant
		w/Match Grant	Grant Applied	Grant Balance		Applied
RIGSPY02P20100716_0917.dat	3-Aug-10	<b>*</b>	\$00 as	6		
RIGSPY02P20100715 1322.dat	d-A110-10		**	9	<del>,</del>	1,308,846.00
RIGSHDORP CK10881DDM 424	Di-Rout	3	294.00	\$ 72,401.00	<u>`</u>	1,309,140,00
CODOCA OCCOON ATOM	19-Aug-10	1	<del>()</del>	\$ 72.401.00	4	300 140 00
Medi Toorzo Toozo T/0/.dat	24-Aug-10	<u>6</u>	\$ 1455 00	\$ 70 048 00	· E	20.01
KIGSPY04P20100827 0917 dat	30-410-10	,	0000	, ,	4	1,310,385,00
SIGSPYOSPONTONTON TEEN AND	OI -famu-oo	اد	308.00	\$ 70,638.00	69	310 903 00
201 401007 40 1000.0al	8-Sep-10	8	\$ 856.00	\$ 69,782.00	és	311 759 00
				\$ 69,782,00	₩.	311 750 00
				\$ 69,782,00	643	1311759.00
				\$ 69,782,00	₩,	1311 759 00
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				\$ 69 782 nn e	1	1 24 4 750 50
				- > - > - >		

15,066

File Name	Date Applied	# of Customers w/Match	Amount of Match Grant Applied	Remaining Match Grant Balance	Total Grant Applied	Actual Grant
BEGINNING BALANCE	40,000,00	Grant				Delicido
	80-50-01			\$ 660,189,00	₩.	6
	9-Feb-10	114	\$ 10,347.00	\$ 649 842 00		
RIGSPY06C 20100211 93531.dat	2-Mar-10	33	2 420 00		0,347.00	\$ 10,347.00
RIGSHD06C Cks19406 19627P.dat	3-Mar-10	3	0,139.00		\$ 13,486.00	}
RIGSPY01C 20100223 14119.dat	15-Mar-10	3.595	342 440 00	-+		\$ 13,554.00
RIGSPY06C 20100223 15170.dat	15-Mar-10		878.00	333,495.00		\$ 326,694.00
PIC PDV04 C00100322 1434, dat	24-Mar-10		39 360 00	332,015.00		\$ 327,573.00
Picspyot 20100316 1324 dat	26-Mar-10		94 339 00	100 042 00		
PICED/06/2010/0324 1359.dat	31-Mar-10		20.494.00	170,497,00		
***PICERSON 100329 0919.dat	31-Mar-10		278 00	178,426.00	-	
RIGSP 106C20100329 0919 dat	31-Mar-10	67	278.00	178,148.00		ı
RIGSPY06C 0919 1104.dat	12-Apr-10		420.00	177,870.00		
KIGSPY01C20100409 1104.dat	20-Apr-10	566	32 400 000	177,450.00	\$ 482,739.00	\$ 482.461.00
RIGSPY03C423 1359 1609.dat	27-Apr-10	T	4 009 00	144,341.00		
KliesPY08C20100426 1609.dat	14-May-10			3 139,413.00 \$	520,776.00	ı
Ke-Allocate to Providence	18-May-10	T	113.00	139,300.00	520,889,00	\$ 520,611,00
RIGSPY01C20100421 1359.dat	19-May-10		000,000	39,300.00	520,889.00	1
RIGSPY03C20100527 0844.dat	28-May-10	$\dagger$	970.00	1	521,789,00	\$ 521,511,00
	7~Jun-10		80.00	38,028.00	522,161.00	1
	7-Jul-10			37,968,00	522,221.00	
Picoupor Ovice	21-Jul-10			37,618.00	1	' '
2000	18-Aug-10	1	60.00	37,720,00	- I	ı
PICSDV04C20100620 1/0/ dat	24-Aug-10	19	1217 00	25 454 00		- 1
Model 104Cz01008Z/ 0979.dat	28-Aug-10	2	_	28 249 00	523,738.00 \$	- 1
			-	36 248 00	1	
			<del>6</del> 5	36 218 00	- 1	- 1
	-		63		523,977.00 \$	
	-		<del>L</del>	36.218.00		523,693.00
			63	36.218.00		523,693.00
		_	\$	十	523,971,00 \$	523,693.00
				ł	_	243,083.00

	Actual Grant	panddy
	Total Grant Applied	
	Remaining Match Grant Balance	
	Customers Amount of Match Remaining Match  w/Match Grant Applied Grant Balance	
10 #	Customers w/Match	Grant
	Date Applied	
	File Name	

\*\*\* Operate posted file twice - remove amount from Total Grant Applied and add back into Remaining Match Grant Balance for accurate amount.

Expiration Date: 08/31/2012

## LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Gı	rantee: <u>RI OER</u> Base period: <u>10/1/2009 - 9/30/2010</u>		
1.	Month/Day/Year - Month/Day/Year		
٠,	Acsource #		
	A. Resource/benefit name: National Grid Gas Low-Income Residential Discount Rate		
	B. Gross value of countable benefits provided by resource during this base period:	<u>\$</u>	938,232
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$	0
	D. Costs and charges to low income households to participate/receive these benefits:	<u>\$</u>	0
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	<u>\$</u>	938,232
2.	Type of resource: Cash X Discount/waiver In-kind contribution one type of resource is claimed: Gross value of countable benefits provided by resource:	on each t	ype of
3.	Source of resource: National Grid Gas		
4.	Brief description of resource: Low Income Households pay a reduced rate per CCF of ga	ıs usag	e
5.	Brief description of benefit(s) provided to low income households by this resource (if benefit resource as described in item 4, or if more information is needed):  LIHEAP Gas households receive a 10% discount on the unit cost of natural gas used.	ts are o	lifferent from
б.	Geographical area in which benefits were provided: Low-income customers of National G	rid Ga	8
7.	Month(s) and year(s) when benefits were provided to recipients during this base period: Oct	. 2009 -	- Sept. 2010
8.	Number of low income households to whom benefits were provided in this base period:	21	,603
9.	Eligibility standard(s) for low income households to whom benefits were provided:		
	Income at or below 150% of the poverty levelIncome at or below 60% of State median incomeOtherSpecify:		

ruge 2 - Granice. Ri Office of Energy Resources	Resource # 3
10. Agency/agencies that administered resource/benefits: National Grid Gas	
<ol> <li>Source(s) of data used to determine value of resource/benefits, and to determine recipient low income households: National Grid Gas</li> </ol>	associated costs to grantee and to
12. Brief description of how resource/benefits' value was quantified and how gross valued, and how any offsetting costs to recipient low income households were reduced rate/price actually paid, and fair market value:	value of countable benefits was re calculated; also, for discounts,
National Grid calculates the regular rate charged to residential customers p by 10% for households receiving a LIHEAP grant. (See attacked Documents	ation)
<ol> <li>Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one o below. For full text, see regulations and instructions for form.)</li> </ol>	r two): (Criteria are summarized
X (i) The grantee's LIHEAP program had an active, substantive, significant role acquiring the resource/benefits from home energy vendor(s) through negotion competitive bid.	e in developing and/or tiation, regulation, and/or
(ii) The resource/benefit(s) were distributed through (within, as part of) the gr low income households eligible under the grantee's LIHEAP standards, in statute and regulations and the grantee's LIHEAP plan.	antee's LIHEAP program to accordance with the LIHEAP
(iii) The resource/benefit(s) were distributed to low income households as desceplan, as a supplement and/or alternative to the grantee's LIHEAP program, or as part of) the LIHEAP program. They met at least one of conditions A they were integrated and coordinated with the grantee's LIHEAP program.	outside (not through, within,
14. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or mo of grantce's LIHEAP program in development and/or acquisition of resource/benefinvolvement of LIHEAP program was active, substantive, and significant.	re: Explanation of specific role fits, demonstrating that
As a result of several years of coordination between the Office of Energy Reso PUC, LIHEAP households are now categorically eligible for a 10% discount of	ources, National Grid, and the on their Gas rate.
RIOER uses its Information Data System to provide National Grid with a conclients and their gas account numbers.	aplete listing of gas LIHEAP
15. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource's integration/coordination with grantee's LIHEAP program (check one or a	more):
ABCDEFG	. н
16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more resource/benefits were integrated and coordinated with grantee's LIHEAP program.	

National Grid - RI Gas October 09-September 10

I militare and the second		# of Customers	\$ Subsidy
Low Income - Residence - Heating	Rate 1301	21,221	\$925,058
Low Income - Residence - Non-Heating	Rate 1101	382	\$13,174
Total		21,603	
		E7,000	\$938,232

Source: September 10 Classifed Sales Report - 12 Month Data

Expiration Date: 08/31/2012

## LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

G	rantee: <u>RI OER</u>	Base period:	<u> 10/1/2009 - 1</u>	9/30/2010	
1.	Resource # 4		Month/Day/Year	- Month/Day/Year	
	Treores III T				•
	Λ. Resource/benefit name: <u>Ke</u>	ep the Hoat On - An	chdiocese of Prov	<u>idence</u>	
	B. Gross value of countable be				\$148,945
	C. Amount of grantee's own fu funds from grantee's Federa	inds used to leverage al LIHEAP allotmen	e this resource (no t):	t including	\$0
	D. Costs and charges to low in	come households to	participate/receiv	e these benefits:	\$0
	E. Net value of countable bene (To calculate item E, subtra	fits provided by resect items C and D fro	ource during this lom item B):	pase period	<u>\$ \$148,945</u>
2.	Type of resource: X Car		unt/waiver _	In-kind contribu	ıtion
	If more than one type of resource resource:	e is claimed: Gross	value of countabl	e benefits provided	by each type of
3.	Source of resource: Grants from the Archdiocese of Neighbor Energy Fund.	of Providence, and	Church member	s who donate speci	fically to the Good
4.	Brief description of resource: Keep the Heat On functions as require additional benefits afted denied by these two funds. Ktl them; at the same time LIHEA	er application to Li Ho will refer clients	HEAP or the Go who bave not ar	od Neighbor Energ	Tr 1
	KtHo provides heating assistantuel to all clients (or equivalent	ace to eligible appli cy), or the amount	cants. The progr of money require	am provides the gr ed to avoid a utility	eater of 100 gallons of shutoff.
	In FY 2010, the average award Vendor (be it the utility, NGRI	l was \$255. The aw D gas or electric, o	ard is made in th r a deliverable fo	e form of a check t lel vendor).	o the clients energy
5.	Brief description of benefit(s) presource as described in item 4, a SEE ABOVE	ovided to low incomor if more information	ne households by ton is needed);	his resource (if bene	efits are different from
6.	Geographical area in which bene	fits were provided:	The entire state o	f Rhode Island.	
7.	Month(s) and year(s) when benef	fits were provided to	recipients during	this base period; No	ov. 2009 – Mar. 2010
8.	Number of low income household	ds to whom benefits	were provided in	this base period:	584
9.	Eligibility standard(s) for low inc	ome households to	whom benefits we	re providad:	

\_\_\_Income at or below 150% of the poverty level \_\_\_Income at or below 60% of State median income \_X\_Other--Specify:

Clients of KtHo can be LIHEAP eligible, or can have been denied LIHEAP benefits. Clients who are not LIHEAP eligible who are awarded KtHo benefits are generally recently unemployed, or experiencing a sudden financial crisi, and do not fit 1, 3 or 12 month eligibility criteria. Clients who are LIHEAP eligible and who receive KtHO assistance are generally the lowest-income or most financially strained in the state.

Clients of KtHO must: Demonstrate Financial Crisis, Demonstrate inability to pay for Heat by providing a bill or invoice, and provide a copy of their LIHEAP or GNEF application, if possible. Clients must present documentation to verify that either: a.) a utility shutoff is immigent or b.) they have minimal deliverable fuel.

1.	age 2 - Grantee: RI Office of Energy Resources	Resource # 4
10	<ol> <li>Agency/agencies that administered resource/benefits: Archdiocese of Pr Service and Advocacy</li> </ol>	<del></del>
11	Source(s) of data used to determine value of resource/benefits, and to determine to low income households:	
	The benefit is distributed to recipients at no cost. The grantee's only coordinating its LIHEAP program with the KtHo program.	
	The source of data used to determine the gross value of the benefit is Data System used by the Office of Community Service and Advocacy	for all its programs, including KtHo.
12	Brief description of how resource/benefits' value was quantified and how calculated, and how any offsetting costs to recipient low income househol reduced rate/price actually paid, and fair market value:	ds were calculated; also, for discounts,
	As there is no cost to the client, and all clients served through KtHO a condition (iii) (C) of 45 CFR 96.87(d)(2), the benefits were quantified received awards for FY 2010. (Spreadsheet output from Keep the Heat	har to tall use also as a large
13.	Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check below. For full text, see regulations and instructions for form.)	
	(i) The grantee's LIHEAP program had an active, substantive, significant acquiring the resource/benefits from home energy vendor(s) throug competitive bid.	ant role in developing and/or h negotiation, regulation, and/or
, particular and	(ii) The resource/benefit(s) were distributed through (within, as part of low income households eligible under the grantce's LIHEAP standa statute and regulations and the grantee's LIHEAP plan.	) the grantee's LIHEAP program to rds, in accordance with the LIHEAP
	X (iii) The resource/benefit(s) were distributed to low income households plan, as a supplement and/or alternative to the grantee's LIHEAP pr as part of) the LIHEAP program. They met at least one of condition were integrated and coordinated with the grantee's LIHEAP program	ogram, outside (not through, within, or
14.	If criterion (i) is checked in item 13, and resource has gross value of \$5,000 of grantee's LIHEAP program in development and/or acquisition of resource involvement of LIHEAP program was active, substantive, and significant.  NOT APPLICABLE	or more: Explanation of specific role e/benefits, demonstrating that
15.	If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource's integration/coordination with grantec's LIHEAP program (checkABX _CDEF	ANA A
16.	If criterion (iii) is checked in item 13, and resource has gross value of \$5,00 resource/benefits were integrated and coordinated with grantee's LIHEAP p RIOER coordinates with the Keep the Heat on Program annually before share budgets, program and eligibility guidelines, and winter Engage.	0 or more: Explanation of how rogram. re the LIHEAP Program begins, to
	the KtHo program to help/direct clients who will be eligible for LIHEA sites. At the same time, RIOER has its sub-grantees refer any clients it	itees with the KtHo, and encourages P to apply to one of RI's intake believes would be eligible to KtHo.
	Although KtHo does assist some clients who have not been referred by	the I TUE AD was

who apply to KtHo are referred to the state LIHEAP program. KtHo will only help a client who cannot be helped by the LIHEAP due to ineligibility or a lack of funding, or a client referred by the LIHEAP because they require additional assistance outside of LIHEAP program parameters. Thus KtHO falls within categories C & D for question 15.

×

Expiration Date: 08/31/2012

## LOW INCOME HOME ENERGY ASSISTANCE PROGRAM LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

G	Frantee: RIOER Base period: 10/1/2009 - 9/30/2010	
1.	Resource # 5 Month/Day/Year - Month/Day/Year	•
	A. Resource/benefit name: Good Neighbor Energy Fund - Salvation Army	
	B. Gross value of countable benefits provided by resource during this base period:	<u>\$ 625,641</u>
	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment):	\$0
	D. Costs and charges to low income households to participate/receive these benefits:	\$0
	E. Net value of countable benefits provided by resource during this base period (To calculate item E, subtract items C and D from item B):	\$ 625,641
2,	JINCOUNT/Wait/er In bind against the	•
	If more than one type of resource is claimed: Gross value of countable benefits provided by resource:	on each type of
3.	Source of resource: Charitable donations from the following groups: United Way Rhode l	sland Foundation
	Van Buren Foundation Nations	ıl Grid (Utility)
4.	Companies and Individuals  The Good Neighbor Energy Fund provides a maximum of \$500 (\$400 for FY 2011) of he eligible applicants. In FY 2010, the average award was \$347. The award is made in the the clients energy Vendor (be it the utility, NGRID Gas or Electric, or a deliverable fuel	eating assistance to form of a check to
_		
5.	Brief description of benefit(s) provided to low income households by this resource (if benefit resource as described in item 4, or if more information is needed):  See Above	s are different from
6.	Geographical area in which benefits were provided: The Good Neighbor Energy Fund distributes benefits to the state of the	
	The Good Neighbor Energy Fund distributes benefits to clients throughout the entire sta	ite of Rhode Island.
7.	Month(s) and year(s) when benefits were provided to recipients during this base period: Oct.	2009 - Apr. 2010
8.	Number of low income households to whom benefits were provided in this base period:180	<u> </u>
9.	Eligibility standard(s) for low income households to whom benefits were provided:	<b>—</b>
	Income at or below 150% of the poverty levelIncome at or below 60% of State median income OtherSpecify:	•
	Clients of the Good Neighbor Energy Fund cannot be eligible for the LUHEAP Program (of question 15); and must present a denial letter/proof of application (see attached). Clientification document, proof of Residency, and demonstrate Financial Crisis or need	as per criterion C. ts must submit an

Pa	ige 2 <b>-</b> G	rantee <u>:</u>	RIO	fice of Energ	v Resources	5		<u></u>	Resource #_	5
10	. Agen The S	cy/agencie Salvation	es that a <b>Army,</b>	administered Good Neigh	resource/be bor Energy	nefits: Fund				
11	The l	enefit is	distrib:	ousenoius: ated to recip	ients at no	cost. The or			ociated costs to	
	coord	linating it	s LUHI	EAP prograi	n with the (	GNEF.			we bersommer co	SIS 01
	The s Syste	ource of ( m (IDS) u	lata us sed by	ed to determ the Good N	tine the gro eighbor End	ss value of t ergy Fund.	be benefit is	the ACCE	SS based Infor	mation Data
12.	reduce The re	ed rate/pri	ce actua a dire	y onsening d Ulv paid, and	osts to recip I fair market	nent low inc	ome househo	olds were cal	of countable be lculated; also, for erated by the l	or discounts,
13.	Criteri below	on/criteria For full	a in 45 ( text, se	CFR 96.87(d e regulations	)(2) that reso and instruct	ource/benefi ions for for	ts meet (chec n.)	ck one or tw	o): (Criteria are	summarized
_	(i)	The gran acquiring competiti	, 1116 165	HEAP progra ource/benefi	am had an ac ts from hom	ctive, substa e energy ver	ntive, signification	cant role in ogh negotiation	developing and/ on, regulation, a	or ind/or
	(ii)		ne mous	nefit(s) were seholds eligib ations and the	ne mudel Mc	zrantees L	HEAP grand	f) the grante ards, in acco	e's LIHEAP pro ordance with the	ogram to LIHEAP
<u>X</u>		or as part	of) the	ment and of a	enternanive to exam. They	) the grantee Thet at least	's LIHEAP p	rogram, out:	d in the grantee side (not throug ough H demonst	
	If criter of gran involve	rion (i) is d tee's LIHE	hecked AP pro IHEAP	in item 13	and resource	has gross v	alue of \$5,00		Explanation of a demonstrating to	specific role hat
15.	If criter resource	ion (iii) is e's integra	checke tion/cod	ed in item 13: ordination wi	Condition( th grantee's	s) under crit LIHEAP pro	erion (iii) tha	at resource g	neets that demo	nstrate(s)
				_x_c						
1 <b>6</b>	If criter	on (iji) is	checke	d in item 13, tegrated and	and tecours	o hos			Explanation of	how
:	RIOER begins,	Coordina to share b	ates wi oudgets	th the Good	Neighbor E nd elioibilit	Inergy Fund	every year	<b>.</b> .	LIHEAP Progi d Weather for	ram ecasts

from the ELA. RIOER shares the contact information and service areas of its sub-grantees with the GNEF, and encourages the GNEF to help/direct clients who will be eligible for LIHEAP to apply to one of RI's

intake sites. At the same time, RIOER has its sub-grantees refer any denied clients to the GNEF.



#### Rhode Island Good Neighbor Energy Fund

(Administered by The Salvation Army)

Andrew J. Kostrzewa Project Manager, RIOER One Capitol Hill Providence, RI 02908-5850

October 29, 2010

RE: Good Neighbor Energy Fund 209-2010 Program Outcomes

Andrew,

Here is the information that you requested from the Good Neighbor Energy fund.

- Total clients assisted: 4,870
- 2. Total client households assisted: 1,803
- 3. Total Benefits provided to households assisted: \$625,641
- 4. Average benefit to household: \$347
- 5. Dates of fist & last benefit: October /April
- 6. Description of how benefits payments are tracked: Pledges are made through a network of social workers. The social workers forward the voucher and invoice to my office for approval. I send the bill to our administrative offices where it gets paid and entered into a database to ensure that the information is properly recorded for accuracy and that no duplicate payments are made.

Please let me know if you need any further information.

Sincerely,

Jaime Comella
Director of Social Services
Salvation Army of Rhode Island
20 Miner St., Providence, RI 02905
T: 401.781.7238
F: 401.781.4740
jaime\_comella@use.salvationarmy.org