STATE OF COLORADO



Colorado Department of Human Services

people who help people

OFFICE OF SELF SUFFICIENCY & INDEPENDENCE Pauline Burton, Deputy Executive Director

LOW-INCOME ENERGY ASSISTANCE PROGRAM (LEAP)
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Denver, Colorado 80203
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Todd Jorgensen Director

January 7, 2011

Nick St. Angelo, Director Division of Energy Assistance Office of Community Services/ACF/HHS 370 L'Enfant Promenade, S.W. Washington, DC 20477

Dear Mr. St. Angelo:

Enclosed is Colorado's revised LIHEAP Leveraging Report for your review and approval. Per conversations with Lauren Christopher, Colorado appreciates the opportunity to revise our report to include another resource (resource # 4 in the attached revised report). Colorado is able to use this resource after it has determined that the resource was not needed to count as an expenditure for the State's TANF MOE requirement. The resource is consistent with our current State Plan. You may reach me at (303) 861-0325 or at todd.jorgensen@state.co.us, if you have any questions. Thank you for your time and attention.

Todd Jorgensen

Director

Sincerely

Low Income Energy Assistance Program

CC: Lauren Christopher

Enclosure



Bill Ritter, Jr. Governor

Karen L. Beye Executive Director Form No. ACF-119, Part 1 OMB Clearance No.: 0970-0121 Expiration Date: 8/31/2012

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM

LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low-income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

G	Grantee: COLORADO Base p	period: 10/1/09-09/30/10 Month/Day/Year - Month	ı/Dav/Year
1.	1. Resource # 1		
	A. Resource/benefit name: Governor's Energy Office	/Energy Saving Partners	
	B. Gross value of countable benefits provided by resour	rce during this base period:	\$2,564,044
	C. Amount of grantee's own funds used to leverage this funds from grantee's Federal LIHEAP allotment):	resource (not including	N/A
	D. Costs and charges to low income households to partic	cipate/receive these benefits:	N/A
	E. Net value of countable benefits provided by resource (To calculate item E, subtract items C and D from ite		\$2,564,044
2.	2. Type of resource: X CashDiscount/waiv If more than one type of resource is claimed: Gross value resource:	***************************************	
3.	3. Source of resource: Xcel Energy of Colorado		
4.	4. Brief description of resource: Xcel funding supports the weatherization services to LIHEAP eligible household	e Colorado Weatherization P s.	rogram in providing
5.	5. Brief description of benefit(s) provided to low income horesource as described in item 4, or if more information is effective, energy efficient improvements and upgrades of residential dwellings year round.	needed): Weatherization serv	ices include cost-
6.	6. Geographical area in which benefits were provided: Weat households in the following counties: Adams, Alamosa, Creek, Conejos, Costilla, Denver, Douglas, Eagle, Garf Mesa, Morgan, Pueblo, Rio Grande, Saguache, Summi	, Arapahoe, Boulder, Broomfi Teld, Gilpin, Grand, Jefferson	ield, Chaffee, Clear
7.	7. Month(s) and year(s) when benefits were provided to recip	pients during this base period:	10/01/09-09/30/10
8.	3. Number of low income households to whom benefits were	e provided in this base period:	4,056
9.	D. Eligibility standard(s) for low income households to whom	n benefits were provided:	
	Income at or below 150% of the poverty levelIncome at or below 60% of State median incomeX_OtherSpecify: Income at or below 185% of pover	erty level	

10.	Agency/agencies that administered resource/benefits: Colorado Weatherization Program/Xcel Energy
11.	Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low income households: Colorado's Governor's Energy Office/Weatherization Assistance Program.
12.	Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: \$2,564,044/4,056 households = \$632.16
13.	Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.)
_X	(i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid.
MadrinArtschrausser	(ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to Low-income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan.
	(iii) The resource/benefit(s) were distributed to low income households as described in the grantee LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program.
14.	If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant.
	The administrator of the Colorado Weatherization Program was a party to the Public Utilities Commission Proceedings and participated in negotiation of the stipulated agreement creating the program. Through a partnership with Xcel Energy and the Weatherization Program the agencies jointly manage the operation.
15.	If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more):
	ABCDEFGH
16.	If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how resource/benefits were integrated and coordinated with grantee's LIHEAP program. N/A

LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Gr	antee: COLORADO	Base period: 10/1/09-09/30/10	
1.	Resource # 2	Month/Day/Year - Month/Da	y/Year
	C. Resource/benefit name: Care and Share, In	ic./COPE	
	D. Gross value of countable benefits provided b	y resource during this base period:	\$964,116.74
	C. Amount of grantee's own funds used to lever funds from grantee's Federal LIHEAP allotm	age this resource (not including ent):	N/A
	D. Costs and charges to low income households	to participate/receive these benefits:	N/A
	E. Net value of countable benefits provided by r (To calculate item E, subtract items C and D		\$964,116.74
2.	Type of resource: X CashDiscourse is claimed: Groresource:	unt/waiverIn-kind contribution oss value of countable benefits provided by	each type of
3.	Source of resource: Colorado Springs Utilities		
4.	Brief description of resource: COPE provides as and exhausted their benefits but still need help	ssistance to LIHEAP eligible households in meeting home heating costs.	that have received
5.	Brief description of benefit(s) provided to low incresource as described in item 4, or if more information	come households by this resource (if benefation is needed):	its are different from
6.	Geographical area in which benefits were provide county.	d: Benefits were provided to clients resi	ding in El Paso
7.	Month(s) and year(s) when benefits were provided	to recipients during this base period: 10/	01/09-09/30/10
8.	Number of low income households to whom bene	efits were provided in this base period: 4,2	00
9.	Eligibility standard(s) for low income households	to whom benefits were provided:	
	Income at or below 150% of the poverty levelIncome at or below 60% of State median incom_X_OtherSpecify: Income at or below 185%		

Page 2 - Grantee: COLORADO Resource # 2

10.	Agenc	y/agen	cies that a	dministered r	esource/benef	its: Colora	do Springs	Utilities/C	Care and Sha	are, Inc. COPE
11.	Sourc recipi	e(s) of ent lov	f data used w- income	to determine households:	value of resor Colorado Spr	urce/benefi ings Utiliti	s, and to de	termine ass	sociated cost	s to grantee and to
12.	calcu	lated, a	ind how ar	y offsetting of	enefits' value costs to recipie d fair market v	ent low inco	me househo	olds were c	alculated; als	ole benefits was so, for discounts,
13.	Criter below	ion/cri	iteria in 45 full text, s	CFR 96.87(cee regulations	d)(2) that resous and instruction	arce/benefit ons for forn	s meet (che	ck one or t	wo): (Criteri	a are summarized
_X	(i)	acqu	grantee's Liring the repetitive bic	source/benef	ram had an act its from home	ive, substar energy ver	ntive, signif idor(s) thro	icant role in ugh negotia	n developing ition, regulat	and/or ion, and/or
www.mer.eu.au	(ii)	low i	ncome hou	ıseholds eligi	distributed the ble under the presented the grantee's LI	grantee's Ll	HEAP stan	of) the gran dards, in ac	tee's LIHEA cordance wi	P program to th the LIHEAP
	(ii	i) The	resource/b	enefit(s) wer	e distributed to	o low incom	ne househol	ds as descr	ibed in the g	rantee LIHEAP
	pl pa	an, as irt of)	a supplem the LIHEA	ent and/or alt P program.	ernative to the	grantee's I ast one of c	JHEAP pro onditions A	gram, outs	ide (not throi	ugh, within,or as ng that they were
14.	of grai	ntee's l	LIHEAP p	rogram in dev	, and resource velopment and as active, subs	or acquisit	ion of resou	irce/benefit	: Explanatio	n of specific role ting that
	discus	s prog	cal LIHE gram deve ditional as	lopment, sta	rators meet w tus and outre	ith Colora ach efforts	do Springs to assure t	Utilities st hat LIHE	aff on a reg AP eligible c	ular basis to lients have
15. I	f criter resour	ion (iii ce's int	i) is checke tegration/c	ed in item 13: oordination v	Condition(s) vith grantee's I	under crite JHEAP pro	rion (iii) tha ogram (chec	at resource ck one or m	meets that de	emonstrate(s)
		4 _	B	C	D	E	F	G	H	
16.	If crite resourc	rion (i ce/bend	ii) is check efits were	ted in item 13 integrated and	3, and resource	has gross with grante	value of \$5, e's LIHEAP	000 or mor program.	e: Explanati N/A	on of how

LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

Gr	Grantee: COLORADO Base	e period: 10/1/09-09/30/10 Month/Day/Year - Month/D	0av/Year
1.	1. Resource # 3	•	
	E. Resource/benefit name: Colorado Property Tax	/Rent/Heat Credit	
	F. Gross value of countable benefits provided by reso	ource during this base period:	\$1,905,000
	C. Amount of grantee's own funds used to leverage the funds from grantee's Federal LIHEAP allotment):	his resource (not including	N/A
	D. Costs and charges to low income households to pa	articipate/receive these benefits:	N/A
	E. Net value of countable benefits provided by resour (To calculate item E, subtract items C and D from		\$1,905,000
2.	2. Type of resource: X CashDiscount/w If more than one type of resource is claimed: Gross varesource:		
3.	Source of resource: Colorado Dept. of Revenue		
4.	Brief description of resource: Colorado Dept. of Revo of age or older, disabled, or a surviving spouse 58 ye the taxable year.	enue offers a heat rebate to Colora ears of age or older who have paid	ado residents 65 years I heating costs during
5.	. Brief description of benefit(s) provided to low income resource as described in item 4, or if more information	households by this resource (if bene is needed):	efits are different from
6.	. Geographical area in which benefits were provided: Be areas of the State.	enefits were provided to residents	in all geographical
7.	. Month(s) and year(s) when benefits were provided to re	ecipients during this base period: 10	0/01/09-09/30/10
8.	Number of low income households to whom benefits v	vere provided in this base period: 2-	4,037
9.	Eligibility standard(s) for low income households to wh	nom benefits were provided:	
	Income at or below 150% of the poverty levelIncome at or below 60% of State median incomeOtherSpecify: Total annual income for a single combined income of less than \$15,700	le person is less than \$ 12,000 and	if married a

Page 2 - Grantee: COLORADO Resource # 3

Agency/ag	encies that	t administered	resource/benefits:	Colorado I	Department o	f Revenue
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- 11. Source(s) of data used to determine value of resource/benefits, and to determine associated costs to grantee and to recipient low- income households: Colorado Department of Revenue
- 12. Brief description of how resource/benefits' value was quantified and how gross value of countable benefits was calculated, and how any offsetting costs to recipient low income households were calculated; also, for discounts, reduced rate/price actually paid, and fair market value: \$1,905,000/24,037 households = \$79.25
- 13. Criterion/criteria in 45 CFR 96.87(d)(2) that resource/benefits meet (check one or two): (Criteria are summarized below. For full text, see regulations and instructions for form.) (i) The grantee's LIHEAP program had an active, substantive, significant role in developing and/or acquiring the resource/benefits from home energy vendor(s) through negotiation, regulation, and/or competitive bid. (ii) The resource/benefit(s) were distributed through (within, as part of) the grantee's LIHEAP program to low income households eligible under the grantee's LIHEAP standards, in accordance with the LIHEAP statute and regulations and the grantee's LIHEAP plan. \mathbf{X} (iii) The resource/benefit(s) were distributed to low income households as described in the grantee LIHEAP plan, as a supplement and/or alternative to the grantee's LIHEAP program, outside (not through, within, or as part of) the LIHEAP program. They met at least one of conditions A through H demonstrating that they were integrated and coordinated with the grantee's LIHEAP program. 16. If criterion (i) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of specific role of grantee's LIHEAP program in development and/or acquisition of resource/benefits, demonstrating that involvement of LIHEAP program was active, substantive, and significant. N/A 16. If criterion (iii) is checked in item 13: Condition(s) under criterion (iii) that resource meets that demonstrate(s) resource's integration/coordination with grantee's LIHEAP program (check one or more): В \mathbf{C} D E

LIHEAP staff meets with staff from the Colorado Department of Revenue on a regular basis to coordinate efforts and develop outreach strategies to assure that low income clients are informed about LIHEAP and the Property Tax/Rent//Heat Credit. This includes the integration of information

16. If criterion (iii) is checked in item 13, and resource has gross value of \$5,000 or more: Explanation of how

resource/benefits were integrated and coordinated with grantee's LIHEAP program.

within each program's outreach and application materials.

Form No. ACF-119, Part 1

Grantee: COLORADO

OMB Clearance No.: 0970-0121

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM

Expiration Date: 08/31/2012

LIHEAP LEVERAGING REPORT RESOURCE/BENEFIT DESCRIPTION PAGES

Base period: 10/1/09-09/30/10

Complete this form for each separate leveraged resource/benefit that the grantee proposes to count for this base period. Only resources/benefits that are provided to low income households (as defined in 45 CFR 96.87(b)(6)) may be counted.

1.	1. Resource #4 Month/Day/Y	ear - Month/D	ay/Year
	A. Resource/benefit name: Private Funds - Energy Outreach Colorado	(EOC)	
	B. Gross value of countable benefits provided by resource during this base	period:	\$7,893,111
	C. Amount of grantee's own funds used to leverage this resource (not include funds from grantee's Federal LIHEAP allotment):	ling	\$ N/A
	D. Costs and charges to low income households to participate/receive these	benefits:	\$ N/A
	E. Net value of countable benefits provided by resource during this base pe (To calculate item E, subtract items C and D from item B):	riod	\$7,893,111
2.	2. Type of resource: X _CashDiscount/waiver Ir	-kind contrib	ution
	If more than one type of resource is claimed: Gross value of countable beneficesource:		
3.	3. Source of resource: EOC private funds distributed through a grants prog	ram.	
4.	4. Brief description of resource: EOC raises funds through participating util contributions, company matches of customer contributions, unclaimed d The funds were distributed through grant awards to 131 non-profit com to be paid to LIHEAP eligible households in shutoff or pending shutoff s	eposits/refun munity base	ds, and special events.
5.	5. Brief description of benefit(s) provided to low income households by this res resource as described in item 4, or if more information is needed): Benefits i each recipient's LIHEAP payment to cover arrearages to avoid shutoff of Grants were distributed to 18,495 households, with an average benefit of	n the form of r pending sh	f cash were added to
6.	6. Geographical area in which benefits were provided: Statewide		
7.	Month(s) and year(s) when benefits were provided to recipients during this ba	ise period: 10	0/01/09-09/30/10
8.	Number of low income households to whom benefits were provided in this ba	se period: 18	,495
9.	Eligibility standard(s) for low income households to whom benefits were pro-	∕ided:	
	Income at or below 150% of the poverty levelIncome at or below 60% of State median incomeX.Other—Specify: Income at or below 185% of the poverty level		

Pag	ge 2 - Grantee:	Resource #
10.	Agency/agencies that administered resource/benefits: 13	I non-profit community based agencies statewide.
11.	Source(s) of data used to determine value of resource/ben recipient low income households: Records of EOC	nefits, and to determine associated costs to grantee and to
12.	Brief description of how resource/benefits' value was qua calculated, and how any offsetting costs to recipient low i reduced rate/price actually paid, and fair market value: \$	income households were calculated; also, for discounts,
13.	Criterion/criteria in 45 CFR 96.87(d)(2) that resource/ben below. For full text, see regulations and instructions for full	
	(i) The grantee's LIHEAP program had an active, sub acquiring the resource/benefits from home energy competitive bid.	
		(within, as part of) the grantee's LIHEAP program to 's LIHEAP standards, in accordance with the LIHEAP plan.
X	plan, as a supplement and/or alternative to the gran	come households as described in the grantee's LIHEAP ntee's LIHEAP program, outside (not through, within, least one of conditions A through H demonstrating that ntee's LIHEAP program.
14.	If criterion (i) is checked in item 13, and resource has groof grantee's LIHEAP program in development and/or acquinvolvement of LIHEAP program was active, substantive,	uisition of resource/benefits, demonstrating that
15.	If criterion (iii) is checked in item 13: Condition(s) under resource's integration/coordination with grantee's LIHEAI	
	ABCDE	FG X H
16.	If criterion (iii) is checked in item 13, and resource has gr resource/benefits were integrated and coordinated with gr	
	The benefit was paid to utility vendors of LIHEAP elig situations.	gible households in shutoff or pending shutoff

Form No. ACF-119, Part 2

OMB Clearance No.: 0970-0121

Expiration Date: 8/31/2012

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM

LIHEAP LEVERAGING REPORT SUMMARY PAGE

rontoor		
Ji anitee:	Base Perior. COLUKADO	Base Period: 10/01/2009-9/30/2010
Address:	ddress: 789 Sherman Street Suite 440	Month/Day/Year - Month/Day/Year
	Denver, CO 80203	Estimated reporting burden = 3 hours total
)
dame and	Name and telephone number of person(s) to contact for further information:Todd_lorgensen _ (303) 861-0325	

On this Summary Page, show the grand totals for all leveraged resources that the grantee proposes to count for this base period. Items B through E are to show the sums of the information from item 1 of the Resource/Benefit Description Pages, Part 1 of this form.

A. Total number of leveraged resources	B. Total gross value of countable benefits provided by these resources to low income households during this base period	C. Total amount of grantee's own funds used to leverage these resources (not including funds from grantee's Federal LIHEAP allotment)	D. Total costs/charges to low income households to participate/ receive these benefits	E. Net value of these resources/ benefits (To calculate item E, subtract items C and D from item B.)
4	\$13,326,271.74	N/A	N/A	\$13,326,271.74
7,77,74,74				
F. Amount of fi this base period	F. Amount of funds from grantee's Federal LIHEAP allotment used to identify, develop, and demonstrate leveraging programs during this base period	otment used to identify, develop, and de	nonstrate leveraging programs during	
G. Final net v	G. Final net value of leveraged resources/benefits to be counted for this base period (To calculate item G, subtract item F from item E.)	counted for this base period (To calculate	item G, subtract item F from item E.)	\$13.326.271.74

I certify that, to the best of my knowledge, the information in this LIHEAP Leveraging Report is correct, and documentation to support this information is readily axilable and will be submitted upon request to the U.S. Department of Health and Human Services.

Karen L. Beye

Executive Director

LOW INCOME HOME ENERGY ASSISTANCE PROGRAM SAMPLE LEVERAGING SUMMARY WORKSHEET

This sample format is voluntary. No penalties will be imposed if grantees do not submit it.

Grantee:	COLORADO Base Period:	od: 10/01/09-9/30/10 Month/Day/Year - Month/Day/Year		Page of Leveragi	_ Leveraging Summary Worksheet pages
Resource #	A. Resource/benefit name (Submit a Resource/Benefit Description Pages form for each resource/benefit listed below.)	B. Gross value of countable benefits provided by this resource to low income households during this base period	C. Amount of grantee's own funds used to leverage this resource (not including funds from grantee's Federal LIHEAP allotment)	D. Costs/charges to low income households to participate/receive these benefits	E. Net value of resource/benefits (To calculate item E for each resource/benefit, subtract items C and D from item B for that resource/benefit,)
	XCEL ENERGY/STATE WEATHERIZATION AGENCY	\$2,564,044			\$2,564,044
2	CARE AND SHARE, INC./COPE	\$ 964,116.74			\$964,116.74
~	COLORADO PROPERTY TAX/RENT/HEAT CREDIT	\$1,905,000			\$1,905,000
4	ENERGY OUTREACH COLORADO GRANT PROGRAM	\$7,893,111			\$7,893,111
verson Homovo A.					
		Try control of the co			
Subtotals fo	Subtotals for this page	\$13,326,271.74			\$13,326,271.74

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STATE OF COLORADO

EXECUTIVE CHAMBERS

136 State Capitol Denver, Colorado 80203-1792



Bill Ritter, Jr. Governor

MEMORANDUM

DATE:

April 11, 2008

TO:

Nick St. Angelo, Director

Administration for Children and Families

US Department of Human Services

FROM:

Governor Bill Ritter, Jr.

SUBJ:

LEAP Signature Authority

I hereby authorize Karen L. Beye, Executive Director of the Colorado Department of Human Services, signature authority for all documents submitted to the U.S. Department of Human Services pertaining to the Colorado Low-Income Energy Assistance (LEAP) Federal Block